



Homeselect

Great Yarmouth & Waveney
Lettings Partnership

Housing Financial Questionnaire

Please complete this form if you are requested to do so in order that your financial circumstances can be assessed.

It is important that you complete all sections of this form as it will be used to assess priority for financial issues on your housing application. If you have any queries about completing this form please contact the Homeselect Office at Greyfriars House, Great Yarmouth, telephone 01493 846140 - selecting option 5.

Please return this form to:

Homeselect
Greyfriars House
Greyfriars Way
Great Yarmouth
NR30 2QE

Homeselect

Telephone: (01493) 846140
Office Hours: Monday to
Friday 9am to 5.00pm.

HA

Date Registered

Priority Awarded

Please provide the following information for both applicant and joint applicant (if applicable).

Applicant Name:

Joint Applicant Name:

Address:
.....
.....
.....

Number of people in household:

Table 1: Income

Weekly
 Monthly

		Applicant	Joint Applicant
1	Earnings / Hours worked per week	£	£
2	Partners Earnings / Hours worked per week	£	£
3	Job Seekers Allowance	£	£
4	Income Support	£	£
5	Tax Credit: Child Tax Credit	£	£
	Working Tax Credit	£	£
6	Retirement Pensions/Bereavement benefits	£	£
7	Pension: Work / Private pension	£	£
8	Child Benefit	£	£
9	Incapacity Benefit	£	£
10	Maintenance / Child Support Received	£	£
11	Disability Living Allowance - Care Component	£	£
	- Mobility Component	£	£
12	Pension Credit. - guarantee	£	£
	- savings	£	£
13	Attendance Allowance	£	£
14	Statutory Sickness Pay	£	£
15	Carers Allowance	£	£
16	Maternity Allowance / Maternity Pay	£	£
17	War Pensions	£	£
18	Severe Disablement Allowance	£	£
19	Industrial Injuries Disablement Allowance	£	£
20	Other Income eg:	£	£
	interest on	£	£
	investments or other	£	£
	benefits not	£	£
	mentioned above.	£	£
Please continue on separate sheet if required.		£	£
<i>Total Income</i>		£	£

Table 2: Household Capital

	Applicant	Joint Applicant
1 I have no capital, savings or investments	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
2 If you are an owner occupier:		
a) what is the approximate value of your home ?	£	£
b) what amount of capital would be released, if the property is sold	£	£
3 Other capital - give details of total amount	£	£
4 Value of residential or other property owned, or part owned	£	£
5 Bank / Building Society or other savings / deposit accounts	£	£
6 Stocks and shares	£	£
7 Premium or income bonds	£	£
8 Any other investment of capital - please specify	£	£
<i>Total Capital</i>		

Table 3: Housing / Fuel / Priority Expenditure

(do not include arrears)

	Applicant Weekly <input type="checkbox"/> Monthly <input type="checkbox"/>	Joint Applicant Weekly <input type="checkbox"/> Monthly <input type="checkbox"/>
1 Gross Rent	£	£
Less housing benefit	£	£
Net Rent	£	£
2 Mortgage	£	£
Less payment by Benefit Agency	£	£
Shortfall OR Surplus	£	£
3 Secondary Mortgage or Secured Loan on Home	£	£
4 Endowment Policy	£	£
5 Ground Rent/Service Charges (e.g. lease on flat)	£	£
6 Council Tax	£	£
7 Buildings / Contents Insurance	£	£
8 Gas	£	£
9 Electricity	£	£
10 Other Fuel (e.g. coal, oil)	£	£
11 Water	£	£
12 TV Licence	£	£
13 Magistrates Court Fines	£	£
(PLEASE NOTE: These are for Criminal Court fines only do not include County Court Orders here unless enforced as a Criminal Fine by the magistrates)		
14 Child Support/Maintenance payments made by you	£	£
<i>Total Expenditure</i>	£	£
<i>Carry Forward</i>	£	£

Table 4: Outgoings

	Applicant	Joint Applicant
1 Telephone	£	£
2 Prescriptions	£	£
3 Child Minding	£	£
4 Contributions to a pension scheme (if not deducted from wages/salary before payment made)	£	£
5 School meals/meals at work	£	£
6 Travelling Expenses		
a) Public transport	£	£
b) Car: Petrol	£	£
Car Tax	£	£
Insurance	£	£
Repair costs in last year	£	£
7 Housekeeping	£	£
8 Clothing	£	£
9 Baby costs (e.g. nappies)	£	£
10 Other, please specify		
_____	£	£
_____	£	£
_____	£	£
<i>Total Outgoings</i>	£	£

Table 5: Payment of Arrears

Weekly
 Monthly

(do not include credit / catalogue payments at this stage)

	Applicant	Joint Applicant
1 Rent	£	£
2 Mortgage	£	£
3 Second Mortgage / Secured Loan	£	£
4 Council Tax	£	£
5 Pre-1993 Poll Tax	£	£
6 Gas	£	£
7 Electricity	£	£
8 Other Fuel Arrears, please specify	£	£
	£	£
	£	£
	£	£
9 Water	£	£
10 Magistrate Court Fine(s)	£	£
11 Child Support / Maintenance	£	£
<i>Total Arrears</i>	£	£
<i>Carry Forward</i>	£	£

Table 6: Credit Payments

Weekly
 Monthly

		Applicant	Joint Applicant
1	Credit Cards, please specify		
	a)	£	£
	b)	£	£
	c)	£	£
	d)	£	£
2	Store Cards, please specify		
	a)	£	£
	b)	£	£
	c)	£	£
	d)	£	£
3	Catalogues, please specify		
	a)	£	£
	b)	£	£
	c)	£	£
	d)	£	£
4	Hire Purchase, please specify		
	a)	£	£
	b)	£	£
	c)	£	£
	d)	£	£
5	Bank Credit/Personal Loan or Overdraft Payment, please specify (not secured on home)		
	a)	£	£
	b)	£	£
	c)	£	£
	d)	£	£
<i>Total Payments</i>		£	£
<i>Total</i>		£	£

You may be required to provide proof to support the information you have supplied in this questionnaire. Any information given regarding Housing or Council Tax Benefit will be checked with the Revenues Services.

Total Income	Table 1	£
Total Capital	Table 2	£
Total Expenditure	Table 3 & Table 4	£
Payment of Arrears	Table 5	£
Credit Payments	Table 6	£

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